

Compliance Outsourcing & Co-Sourcing

Initial Review

- Reconcile previously filed renditions to the fixed asset data
- Gain complete understanding of current filing methodologies and classifications
- Utilize a coding system to manage asset classifications, changes and savings calculations
- Develop compliance filing calendar

Detailed Analysis

- Identify potential areas for savings
- Plan and organize the site visit to ensure efficiency of on-site client personnel
- Discussions with plant personnel to gain better understanding of the manufacturing process
- Review details of specific assets
- Review capitalization documents, policies and procedures

Recommendation

- Present and discuss tax reduction opportunities
- Review tax impact and filing considerations

Implementation

- Process and file returns, including inventory and abatements
- Review assessment notices, and appeal if necessary
- Approve and process tax bills and payments
- Audit support and representation

Ongoing Support

- Audit and appeal support
- Provide tax estimates, budget and accrual reports
- Additional reporting as necessary